



# Purchase College Legacy Circle Membership Form

STATE UNIVERSITY OF NEW YORK  
735 Anderson Hill Road  
Purchase, NY 10577-1402  
914-251-6040  
www.purchase.edu

In recognition of my strong belief and confidence in the work of The Purchase College Foundation I confirm that I have made provision for a gift to The Purchase College Foundation in my estate plan.

Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

In an effort to help Purchase College pursue its mission and also to encourage others to make this important gift, I am pleased to enroll as a member in the Purchase College Legacy Circle by confirming my bequest or other planned gift.

I have made the following type of planned gift to the Purchase College Foundation:

- Gift through Will
- Life Insurance Policy
- Charitable Lead Trust
- Charitable Annuity Trust
- Charitable Gift Annuity
- IRA or Retirement Plan Beneficiary
- Gift of Art
- Charitable Unitrust
- Gift through Real Estate

(please describe): \_\_\_\_\_

\_\_\_\_\_

Estimated value (\$) or percentage of estate: \$ \_\_\_\_\_

Additional notes or information: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I would like my gift to be designated for:  Unrestricted  Restricted as specified in the Donor/Fund Agreement

- The Purchase College Foundation may include my name in the Purchase College Legacy Circle listings.  
List my name in all Legacy Circle directories in the following manner:

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- I am honored to be included in the Purchase College Legacy Circle; however, I prefer to remain anonymous.  
Please do not include my/our name in the Purchase College Legacy Circle listings.

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Donor Signature

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Date

Please return completed form to The Purchase College Foundation, 735 Anderson Hill Road, Purchase, NY 10577 or fax to 914-251-6041. A copy of the mention of Purchase College Foundation in the estate or planned giving documents is welcome but not required.

This form is non-binding and does not constitute a legal promise of any future donation to The Purchase College Foundation. We understand that bequests are revocable and that your estate plans may change.

\*\*The Donor/Fund agreement mentioned above is an agreement between the donors and The Purchase College Foundation, which includes background information provided by the donors and specifics on how the gift will be used. Donors may amend the Donor/Fund agreement as often as they like without necessity of amending their will or living trust.